











# NEW SOUTH WALES TOURISM **BUSINESS COUNT** & EMPLOYMENT ATLAS



Tourism & Transport Forum (TTF) is proud to present the New South Wales edition of our popular and respected tourism employment atlas to help inform decision makers, business leaders and the community about the value of tourism to the New South Wales economy. In addition to its current contribution, tourism has been identified as a 'super-growth' industry that can provide future job and business opportunities across the state and help to deliver prosperity around Australia.

The New South Wales Tourism Business Count & Employment Atlas provides information about tourism-related businesses and employment in all New South Wales electorates. We hope the Atlas will help reinforce the importance of tourism and the visitor economy to every part of the state.

### **Margy Osmond**

Chief Executive Officer

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Note: Figures in all tables are rounded to the nearest hundred, so some figures may not sum to totals. Results less than 100 are not reported.

Table 1:Tourism employment in New South Wales				
Industry	Tourism employment			
Accommodation	22,600			
Cafes, restaurants and takeaway food services	45,600			
Clubs, pubs, taverns and bars	9,200			
Rail transport	1,200			
Road transport and transport equipment rental	6,000			
Air, water and other transport	9,900			
Travel agency and tour operator services	8,800			
Cultural services	3,400			
Casinos and other gambling services	500			
Other sports and recreation services	4,800			
Retail trade	30,900			
Education and training	13,900			
All other industries	7,100			
TOTAL	164,000			
Source: Tourism Satellite Accounts 2015/16 Table 7				

Electorate	Tourism employment	% of total employment
Sydney	4,200	7.3%
Ballina	2,100	6.8%
Tweed	2,000	6.8%
Bega	1,700	6.7%
Rockdale	2,800	6.6%
Port Macquarie	1,800	6.5%
Kogarah	2,800	6.5%
Coffs Harbour	1,900	6.4%
Heffron	3,500	6.4%
South Coast	1,500	6.3%

Source: TTF calculations, Tourism Satellite Accounts 2015/16, Census 2016.

For further information, please contact: **Tourism & Transport Forum (TTF)** Level 6, 7 Macquarie Place Sydney NSW 2000

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## NEW SOUTH WALES ELECTORAL DISTRICTS

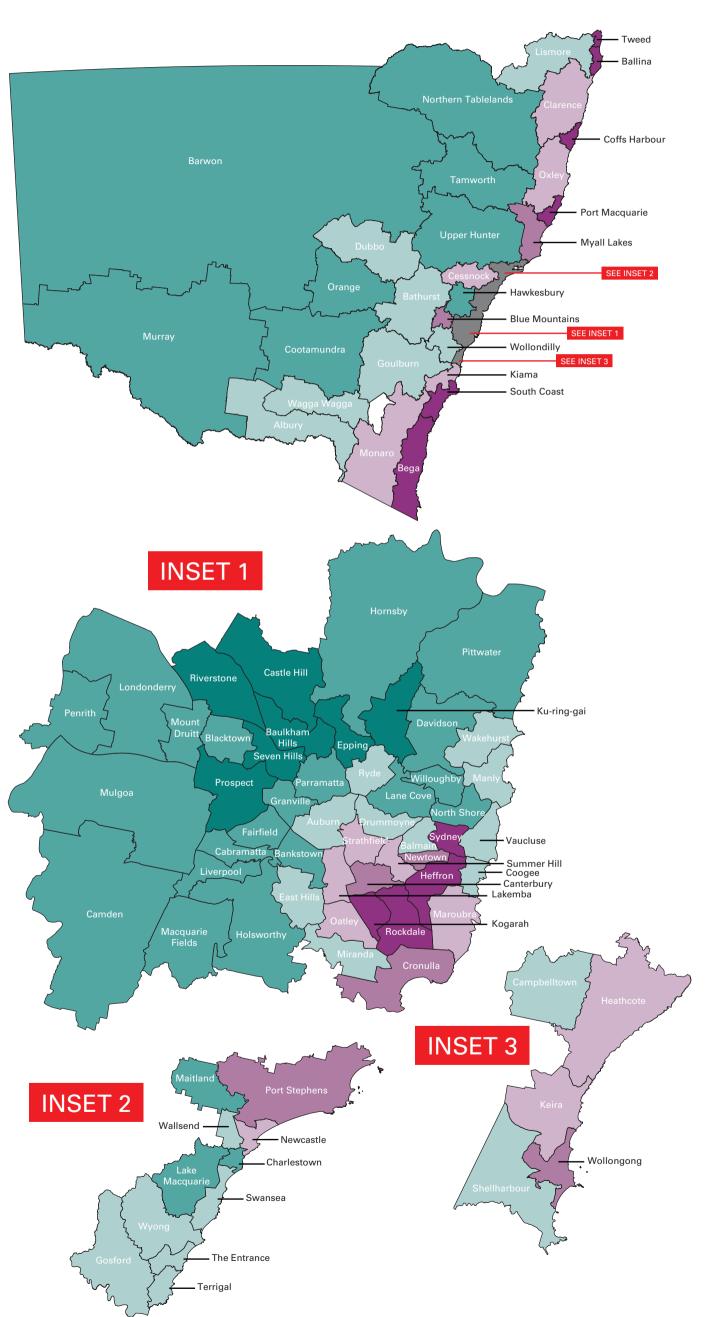


Table 3: Tourism employment and businesses by State Electorate				
State Electorate	Tourism	% of	Tourism	% of
	employ- ment	elec- torate	related business-	elector- ate busi-
		employ-	es	nesses
Albury	1,700	<b>ment</b> 4.9%	1,300	18.7%
Auburn	2,100	5.0%	2,100	20.5%
Ballina Balmain	2,100 2,200	6.8% 4.9%	1,700 2,200	21.1%
Bankstown	1,300	4.9%	1,600	21.5% 23.1%
Barwon Bathurst	1,300 1,600	4.2%	1,200	18.7%
Baulkham Hills	1,500	4.8% 3.8%	1,100 1,600	18.2% 16.8%
Bega Blacktown	1,700 1,700	6.7% 4.2%	1,200 1,200	23.0% 23.1%
Blue Mountains	1,900	5.8%	1,100	22.5%
Cabramatta Camden	1,300 1,900	4.3% 4.2%	1,200 1,400	26.0% 19.9%
Campbelltown	1,600	4.7%	700	20.7%
Canterbury Castle Hill	2,200 1,600	5.6% 3.9%	1,800 1,600	21.8% 17.5%
Cessnock	1,700	5.4%	800	23.7%
Charlestown Clarence	1,500 1,400	4.5% 5.5%	800 900	16.6% 18.7%
Coffs Harbour	1,900	6.4%	1,000	18.6%
Coogee Cootamundra	2,200 1,200	4.9% 4.1%	2,000 1,100	19.9% 18.2%
Cronulla	2,200	5.6%	1,400	17.4%
Davidson Drummoyne	1,500 1,900	4.0%	1,400 1,800	15.6% 20.0%
Dubbo	1,600	4.8%	1,200	17.4%
East Hills Epping	1,600 1,500	4.7% 3.9%	1,400 1,200	20.0% 16.8%
Fairfield	1,200	4.1%	1,200	23.6%
Gosford Goulburn	1,500 1,600	4.7% 4.7%	1,000 1,200	18.6% 16.8%
Granville	1,600	4.5%	1,600	22.5%
Hawkesbury Heathcote	1,500 2,000	4.0% 5.1%	1,400 1,000	17.2 % 18.1 %
Heffron	3,400	6.4%	2,600	23.2%
Holsworthy Hornsby	1,700 1,600	4.5%	1,300 1,200	21.1 % 15.8 %
Keira	1,800	5.1%	900	20.5%
Kiama Kogarah	1,700 2,800	5.4% 6.5%	1,000 2,000	20.6% 22.3%
Ku-ring-gai	1,400	3.8%	1,400	16.0%
Lake Macquarie Lakemba	1,200 1,700	4.2% 5.2%	900	19.0% 23.3%
Lane Cove	1,800	4.2%	1,800	16.7%
Lismore Liverpool	1,500 1,400	5.0% 4.2%	1,100 1,200	16.3% 22.1%
Londonderry	1,600	4.1%	1,000	21.9%
Macquarie Fields Maitland	1,800 1,600	4.5% 4.5%	1,100	21.0 % 17.1 %
Manly	2,000	4.6%	1,800	18.0%
Maroubra Miranda	2,000 1,800	5.4% 5.0%	1,400 1,400	19.1 % 18.6 %
Monaro	2,100	5.4%	1,200	18.8%
Mount Druitt Mulgoa	1,500 1,700	4.1%	900	24.5% 19.5%
Murray	1,500	4.3%	1,200	16.9%
Myall Lakes Newcastle	1,400 1,800	5.9% 5.1%	900	19.9% 19.7%
Newtown	2,800	5.8%	2,200	23.7%
North Shore Northern Tablelands	1,800 1,400	4.2% 4.5%	2,400 1,200	14.9% 16.2%
Oatley	1,900	5.2%	1,400	19.9%
Orange Oxley	1,400 1,400	4.2% 5.5%	1,100 1,000	18.2% 18.5%
Parramatta	2,100 1,600	4.3%	2,300	20.1%
Penrith Pittwater	1,500	4.3% 4.3%	1,200 1,700	21.1 % 16.4 %
Port Macquarie	1,800	6.5%	1,100	21.2%
Port Stephens Prospect	1,600 1,400	5.7% 3.9%	900 1,600	20.2% 19.0%
Riverstone	1,800 2,800	3.9% 6.6%	1,200 1,900	22.0% 23.8%
Rockdale Ryde	2,100	4.7%	1,700	20.6%
Seven Hills	1,500	3.9%	1,100	17.5%
Shellharbour South Coast	1,700 1,500	5.0% 6.3%	700 1,000	22.0% 23.3%
Strathfield	2,500	5.4%	2,300	20.3%
Summer Hill Swansea	2,300 1,400	5.5% 4.7%	1,600 600	22.7% 17.1%
Sydney	4,200 1,500	7.3 % 4.5 %	8,600 1,200	17.1 % 17.4 %
Tamworth Terrigal	1,600	5.0%	1,200	16.8%
The Entrance Tweed	1,500 2,100	4.8%	700	18.4% 18.7%
Upper Hunter	1,300	6.8% 4.0%	1,000 1,000	16.0%
Vaucluse Wagga Wagga	2,000	4.7%	2,400	20.3%
Wakehurst	1,700 1,800	4.9% 4.6%	1,000 1,400	17.3 % 16.4 %
Wallsend Willoughby	1,700	4.8%	700	18.7% 18.3%
Willoughby Wollondilly	1,900 1,600	4.4%	2,400 1,300	18.3% 19.4%
Wollongong Wyong	1,900 1,500	5.6% 4.9%	1,300 900	21.6% 21.2%
Source: ABS unpublished by				

Source: ABS unpublished business counts data, Tourism Satellite Accounts

2015/16, Census 2016, TTF calculations.

Note: tourism business as per Appendix 1 ANSIC codes - Tourism Satellite Accounts 2015/16.















# VICTORIAN TOURISM BUSINESS COUNT & EMPLOYMENT ATLAS



Tourism & Transport Forum (TTF) is proud to present the Victorian edition of our popular and respected tourism employment atlas to help inform decision makers, business leaders and the community about the value of tourism to the Victorian economy. In addition to its current contribution, tourism has been identified as a 'super-growth' industry that can provide future job and business opportunities across the state and help to deliver prosperity around Australia.

The Victorian Tourism Business Count & Employment Atlas provides information about tourism-related businesses and employment in all Victorian electorates. We hope the Atlas will help reinforce the importance of tourism and the visitor economy to every part of the state.

### **Margy Osmond**

Chief Executive Officer

Image Credits: Centre Place, Melbourne Laneways, VIC – Visit Victoria | Flinders Street Station, Melbourne, VIC – Tourism Australia | The Great Ocean Walk by Bothfeet – Tourism Australia | Great Ocean Road – Great Ocean Road Marketing | Sovereign Hill, Ballarat, Vic – Tourism Australia

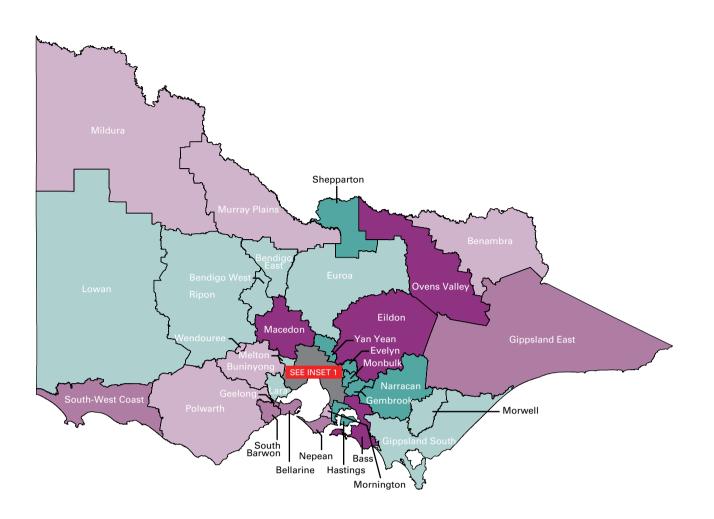
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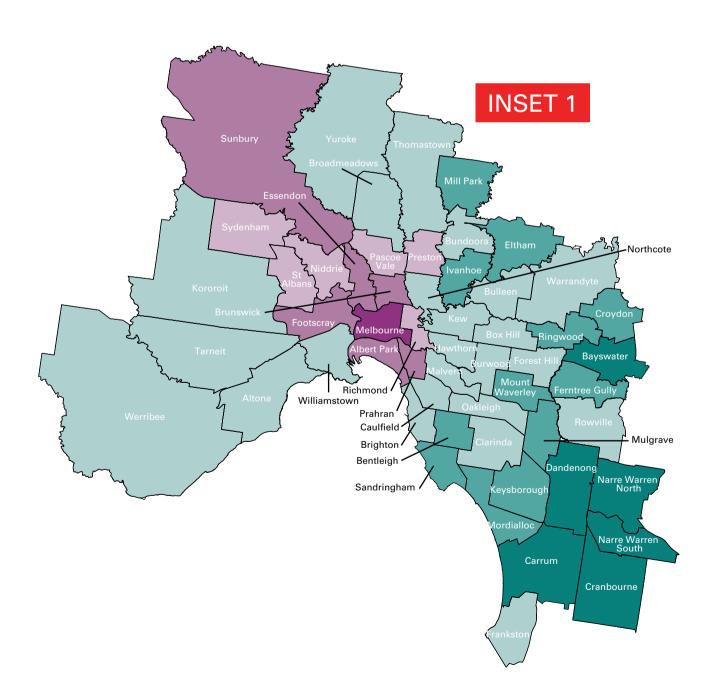
Table 1:Tourism employment in Victoria				
Industry	Tourism employment			
Accommodation	18,200			
Cafes, restaurants and takeaway food services	38,400			
Clubs, pubs, taverns and bars	7,700			
Rail transport	400			
Road transport and transport equipment rental	4,600			
Air, water and other transport	8,200			
Travel agency and tour operator services	6,800			
Cultural services	2,800			
Casinos and other gambling services	800			
Other sports and recreation services	5,200			
Retail trade	22,500			
Education and training	13,300			
All other industries	5,200			
TOTAL	134,100			
0 7 1 0 1 11 1 1 1 1 1 1 1				

Table 2: Electorates with the highest intensity of tourism employment				
Electorate	Tourism employment	% of total employment		
Melbourne	4,100	7.7%		
Macedon	1,900	7.2%		
Ovens Valley	1,700	7.1%		
Eildon	1,700	6.6%		
Bass	1,900	6.2%		
Footscray	2,300	6.0%		
Sunbury	1,700	5.9%		
Nepean	1,400	5.9%		
Gippsland East	1,400	5.8%		
Brunswick	2,300	5.8%		

Source: TTF calculations, Tourism Satellite Accounts 2015/16, Census 2016.

## VICTORIAN ELECTORAL DISTRICTS





State Floring				lectorate
State Electorate	Tourism employ-	% of elec-	Tourism related	% of elector-
	ment	torate	business-	ate busi-
		employ-	es	nesses
Albert Park	2,400	<b>ment</b> 5.7%	3,100	19.9%
Altona	2,100	4.7%	1,300	23.5%
Bass	1,900	6.2%	1,100	19.9%
Bayswater	1,200	3.9%	900	17.1%
Bellarine Benambra	1,400 1,600	5.6% 5.5%	800 900	18.8% 17.5%
Bendigo East	1,400	5.0%	700	17.6%
Bendigo West	1,200	4.7%	1,000	23.6%
Bentleigh	1,300	4.5%	1,400	20.0%
Box Hill	1,500	4.8%	1,600	19.8%
Brighton	1,500	4.7% 5.0%	1,400	17.09
Broadmeadows Brunswick	1,100 2,300	5.8%	1,300 1,400	22.19
Bulleen	1,400	5.0%	1,400	20.89
Bundoora	1,400	4.8%	800	21.09
Buninyong	1,400	5.4%	700	17.09
Burwood	1,500	4.8%	1,100	18.19
Carrum	1,300	3.9%	900	16.39
Caulfield Clarinda	1,600 1,500	4.9% 4.7%	1,800 1.600	20.7%
Cranbourne	1,700	3.8%	1,000	23.3%
Croydon	1,200	4.0%	700	16.0%
Dandenong	1,000	3.6%	1,600	20.29
Eildon	1,700	6.6%	1,100	18.09
Itham	1,300	4.3%	900	15.99
ssendon uroa	1,900 1,300	5.6% 4.7%	1,300 1,000	20.49 16.79
Evelyn	1,300	4.7%	800	15.99
erntree Gully	1,100	4.0%	800	19.09
ootscray	2,300	6.0%	1,700	25.19
orest Hill	1,200	4.6%	1,000	21.29
Frankston	1,200	4.6%	700	18.79
Geelong Gembrook	1,700 1,400	5.6% 4.2%	1,400 900	21.69 17.09
Gippsland East	1,400	5.8%	1,000	19.09
Gippsland South	1,100	4.6%	900	15.79
Hastings	1,500	4.3%	800	16.09
Hawthorn	1,600	4.7%	1,700	16.59
vanhoe	1,300	4.3%	1,100	18.09
(ew	1,400	4.7%	1,800	18.59
Keysborough Kororoit	1,300	4.1%	1,200	21.19
_ara	1,300	5.0%	700	21.39
_owan	1,200	4.9%	1,000	15.0%
Macedon	1,900	7.2%	1,000	18.19
Malvern	1,400	4.6%	1,700	18.49
Melbourne Melton	4,100 1,700	7.7 % 5.0 %	6,000 800	18.79 22.99
Mildura	1,400	5.4%	900	17.1%
Mill Park	1,500	4.4%	900	24.3%
Monbulk	1,300	4.4%	800	16.49
Mordialloc	1,300	4.3%	1,000	18.5%
Mornington	1,400	5.1%	1,100	16.6%
Morwell Mount Waverley	1,300 1,200	4.8% 4.5%	700 1,300	20.6%
Mulgrave	1,200	4.5%	1,100	22.0%
Murray Plains	1,400	5.1%	1,100	16.89
Varracan	1,300	4.5%	1,100	16.89
Narre Warren North	1,200	3.8%	1,100	20.29
Narre Warren South	1,500	3.9%	800	20.29
Nepean Niddrio	1,400	5.9%	1,000	18.39
Niddrie Northcote	1,400 1,700	5.2% 5.0%	1,000 1,300	18.89 22.89
Dakleigh	1,700	5.0%	1,600	20.39
Ovens Valley	1,700	7.1%	1,100	20.5%
Pascoe Vale	1,900	5.4%	1,200	21.69
Polwarth	1,500	5.4%	1,100	16.99
Prahran	2,400	5.6%	2,800	19.09
Preston Richmond	1,600 2,300	5.4% 5.4%	1,300 3,000	23.99
Ringwood	1,300	4.2%	1,000	17.69
Ripon	1,200	4.9%	900	18.29
Rowville	1,200	4.0%	800	16.89
Sandringham	1,300	4.4%	1,200	17.79
Shepparton	1,300	4.4%	1,100	17.89
South Most Coast	1,900	5.6%	700	15.89
South-West Coast St Albans	1,600 1,600	5.6% 5.5%	1,000 1,100	19.29 25.69
Sunbury	1,600	5.5%	900	18.69
Sydenham	1,900	5.2%	1,100	23.89
Farneit	2,100	4.8%	1,500	25.09
Thomastown	1,200	4.6%	1,300	22.8%
Narrandyte	1,300	4.6%	1,200	18.89
Vendouree	1,300	5.3%	1,000	19.89
Werribee Williamstown	1,400 1,700	4.6% 4.8%	700 1,300	19.9% 21.2%
Yan Yean	1,700	4.6 %	800	16.8%
Yuroke	2,000	5.0%	1,200	23.8%

Source: ABS unpublished business counts data, Tourism Satellite Accounts 2015/16, Census 2016, TTF calculations.

Note: tourism business as per Appendix 1 ANSIC codes - Tourism Satellite Accounts 2015/16.

















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Chief Executive Officer

Image Credits: Bowinda Gorge, Carnarvon Gorge National Park, QLD — Tourism and Events Queensland | Gold Coast, QLD — Tourism Australia | Dreamtime 2017, Brisbane — Tourism Australia | Dreamtime 2017, Brisbane — Tourism Australia | Coopers Creek, Daintree Rainforest, QLD — Tourism Port Douglas and Daintree

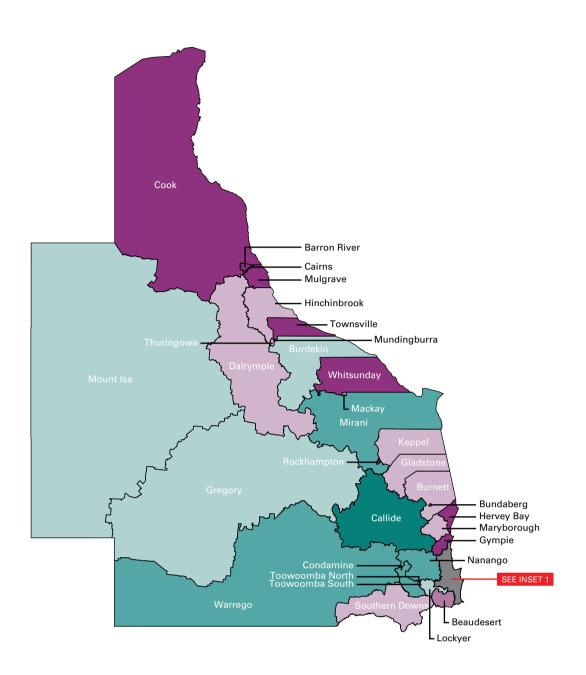
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Table 1:Tourism employment in Queensland				
Industry	Tourism employment			
Accommodation	17,900			
Cafes, restaurants and takeaway food services	36,900			
Clubs, pubs, taverns and bars	7,400			
Rail transport	800			
Road transport and transport equipment rental	5,800			
Air, water and other transport	10,100			
Travel agency and tour operator services	12,200			
Cultural services	2,300			
Casinos and other gambling services	600			
Other sports and recreation services	5,100			
Retail trade	23,200			
Education and training	9,100			
All other industries	6,000			
TOTAL	137,600			

Electorate	Tourism employment	% of total employment
Cairns	3,500	13.4%
Surfers Paradise	3,500	12.5%
Barron River	3,500	11.5%
Southport	2,800	10.6%
Cook	2,000	10.4%
Mermaid Beach	2,700	10.3%
Noosa	2,200	10.1%
Whitsunday	2,800	9.7%
Broadwater	2,000	9.1%
Burleigh	2,300	9.0%

Source: TTF calculations, Tourism Satellite Accounts 2015/16, Census 2016.

## QUEENSLAND ELECTORAL DISTRICTS



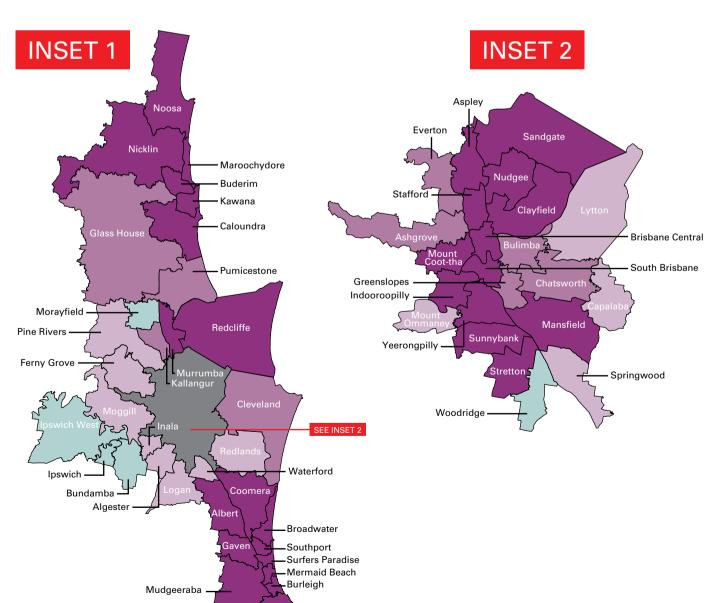


Table 3:Tourism empl	oyment and	l business <u>es</u>	s by State E	lectorate _
State Electorate	Tourism	% of	Tourism	% of
	employ- ment	elec- torate	related business-	elector- ate busi-
		employ- ment	es	nesses
Albert	2,400	6.9%	900	16.9%
Algester Ashgrove	1,400 1,400	5.3% 5.7%	700 600	21.5% 15.7%
Aspley	1,400	6.2%	600	18.5%
Barron River	3,500	11.5%	800 900	19.2%
Beaudesert Brisbane Central	1,500 3,000	5.9% 8.4%	3,100	17.6% 15.3%
Broadwater	2,000	9.1%	1,000	20.2%
Buderim Bulimba	1,700 1,700	7.2 % 6.0 %	900	17.2 % 16.5 %
Bundaberg	900	5.8%	600	20.7%
Bundamba Burdekin	1,700 1,100	4.9% 4.9%	600 700	22.6% 17.4%
Burleigh	2,300	9.0%	1,200	19.1%
Burnett Cairns	1,000 3,500	5.5% 13.4%	500 1,700	15.3% 24.7%
Callide	700	3.7%	600	11.9%
Caloundra Capalaba	1,600 1,200	7.4 % 5.1 %	900	21.7% 17.7%
Chatsworth	1,500	5.7%	700	16.6%
Clayfield Cleveland	2,200 1,400	7.7 % 5.8 %	1,200 800	18.6%
Condamine	1,200	4.4%	900	17.7 % 16.4 %
Cook	2,000	10.4%	800	24.3%
Coomera Currumbin	2,300 2,000	7.2% 8.7%	1,200 800	18.1 % 18.4 %
Dalrymple	1,100	5.5%	600	17.1%
Everton Ferny Grove	1,400 1,200	5.8% 5.3%	500 500	17.0 % 16.2 %
Gaven	2,300	8.0%	1,000	19.1%
Gladstone Glass House	1,400 1,400	5.4% 5.9%	600 800	18.7 % 17.6 %
Greenslopes	1,400	5.7%	800	18.3%
Gregory Gympie	1,000 1,100	4.8% 6.1%	600 700	16.0% 18.0%
Hervey Bay	1,400	8.3%	500	19.6%
Hinchinbrook Inala	1,300	5.3%	600 600	14.7%
Indooroopilly	1,200 1,500	5.2% 6.5%	700	21.0% 17.1%
Ipswich	1,100	5.0%	500	20.9%
Ipswich West Kallangur	1,100 1,500	4.7% 5.9%	500 500	20.4%
Kawana	1,600	7.0%	800	17.4%
Keppel Lockyer	1,300 1,100	5.5% 4.8%	500 700	17.2% 18.9%
Logan	1,200	5.1%	800	22.4%
Lytton Mackay	1,300 1,100	5.6% 5.6%	700 600	18.6% 18.3%
Mansfield	1,400	6.3%	800	18.8%
Maroochydore Maryborough	2,200	8.8% 5.5%	1,400 500	21.2% 19.1%
Mermaid Beach	2,700	10.3%	1,300	21.0%
Mirani Moggill	1,000 1,200	4.2% 5.1%	600 600	12.9% 14.3%
Morayfield	1,400	5.6%	500	19.3%
Mount Coot-tha	1,800	6.8%	1,100	15.9%
Mount Isa Mount Ommaney	700 1,300	4.7% 5.5%	500 800	22.8% 18.2%
Mudgeeraba	2,200	8.2%	1,000	17.6%
Mulgrave Mundingburra	1,600 1,200	7.2% 6.2%	500 400	18.1 % 17.9 %
Murrumba	2,000	6.2%	700	19.5%
Nanango Nicklin	800 1,400	4.2% 6.4%	700 700	15.0% 17.0%
Noosa	2,200	10.1%	1,400	21.9%
Nudgee Pine Rivers	2,100 1,400	7.3% 5.4%	900	19.8% 18.2%
Pumicestone	1,100	5.8%	600	19.5%
Redcliffe Redlands	1,300 1,200	6.4% 5.2%	600 600	18.3% 16.2%
Rockhampton	1,200	6.0%	700	22.2%
Sandgate South Brisbane	1,500 2,400	6.2% 7.7%	500 1,500	21.7% 20.0%
Southern Downs	1,100	5.4%	800	15.3%
Southport	2,800	10.6%	1,700	21.9%
Springwood Stafford	1,300 1,600	5.1 % 6.3 %	800 700	15.7% 18.4%
Stretton	1,800	6.5%	1,300	23.8%
Sunnybank Surfers Paradise	1,600 3,500	6.7% 12.5%	1,400 2,100	22.3% 23.5%
Thuringowa	1,300	5.5%	400	18.1%
Toowoomba North Toowoomba South	1,100 1,200	5.2% 5.5%	900	18.4% 18.8%
Townsville	1,600	6.7%	1,100	20.8%
Warrego Waterford	800 1,400	4.2%	800 600	15.3%
Whitsunday	2,800	5.3% 9.7%	900	19.6% 18.6%
Woodridge	1,100	5.0%	800	23.7%
Yeerongpilly	1,600	6.1%	900	19.1%

Source: ABS unpublished business counts data, Tourism Satellite Accounts 2015/16, Census 2016, TTF calculations.

Note: tourism business as per Appendix 1 ANSIC codes - Tourism Satellite















# WESTERN AUSTRALIAN TOURISM BUSINESS COUNT & EMPLOYMENT ATLAS



Tourism & Transport Forum (TTF) is proud to present the Western Australian edition of our popular and respected tourism employment atlas to help inform decision makers, business leaders and the community about the value of tourism to the Western Australian economy. In addition to its current contribution, tourism has been identified as a 'super-growth' industry that can provide future job and business opportunities across the state and help to deliver prosperity around Australia.

The Western Australian Tourism Business Count & Employment Atlas provides information about tourism-related businesses and employment in all Western Australian electorates. We hope the Atlas will help reinforce the importance of tourism and the visitor economy to every part of the state.

### **Margy Osmond**

Chief Executive Officer

Image Credits: Voyager Estate, Margaret River, WA — Voyager Estate Pty Ltd | Indigenous experiences, Western Australia — James Fisher/Tourism Australia | Ningaloo Reef, Exmouth, WA — Tourism Australia | Indigenous experiences, Western Australia — James Fisher/Tourism Australia | Margaret River Gourmet Escape, Margaret River, WA — Margaret Rive

Note: Figures in all tables are rounded to the nearest hundred, so some figures may not sum to totals. Results less than 100 are not reported.

Table 1: Tourism employment in Western Australia				
Industry	Tourism employment			
Accommodation	11,100			
Cafes, restaurants and takeaway food services	20,800			
Clubs, pubs, taverns and bars	4,200			
Rail transport	100			
Road transport and transport equipment rental	1,900			
Air, water and other transport	3,600			
Travel agency and tour operator services	6,800			
Cultural services	800			
Casinos and other gambling services	300			
Other sports and recreation services	2,000			
Retail trade	12,400			
Education and training	4,800			
All other industries	3,000			
TOTAL	71,800			
0 T 0 . II'. A				

Electorate	Tourism employment	% of total employment
Kimberley	1,600	11.6%
Vasse	1,800	10.3%
Warren-Blackwood	1,500	8.8%
Perth	2,400	8.0%
Victoria Park	1,900	7.9%
Belmont	1,500	7.5%
Geraldton	1,200	7.2%
Cannington	1,500	7.2%
Maylands	1,500	7.0%
Fremantle	1,400	6.9%

Source: TTF calculations, Tourism Satellite Accounts 2015/16, Census 2016.

#### WESTERN AUSTRALIAN ELECTORATES Table 3: Tourism employment and businesses by State Electorate State Electorate % of **Tourism** % of ate busi ment torate business employ nesses Albany 1,100 6.8% 500 17.2% Alfred Cove 1,000 6.0% 700 14.8% 1,000 Armadale 5.5% 400 21.6% Balcatta 1,300 6.4% 800 16.4% Kimberley Bassendean 1,100 6.2% 500 20.4% 1,000 Bateman 6.5% 600 18.1% Belmont 1,500 7.5% 800 20.7% Bunbury 1,000 6.3% 600 19.7% Butler 2,000 5.7% 13.3% Cannington 1,500 700 Carine 1,000 5.6% 500 13.8% Central Wheatbelt 600 4.4% 15.8% Churchlands 1,200 5.9% 600 13.9% Cockburn 1,400 5.6% 700 17.0% Collie-Preston 1,000 5.5% 300 16.6% Cottesloe 1,100 800 15.0% 6.2% Darling Range 1,600 800 18.3% 5.1% Dawesville 5.7% 900 400 16.8% 1,500 18.9% 6.0% 700 Eyre Forrestfield 1,200 22.1% 6.0% 800 20.7% 1,400 1,000 Fremantle 6.9% North West Central Geraldton 1,200 7.2% 500 17.3% Girrawheen 1,300 5.9% 600 18.2% Gosnells 1,000 5.6% 400 19.8% Hillarys 900 5.4% 500 Jandakot 1,200 5.6% 18.2% Kalgoorlie Joondalup 1,100 900 5.5% 17.9% Kalamunda Kalgoorlie 100 3.9% 22.9% Geraldton 1,600 11.6% 500 23.7% Kimberley Kingsley 900 300 14.9% 5.4% 1,600 5.6% 400 18.5% Kwinana 1,000 Mandurah 6.4% 500 20.6% 1,500 7.0% 800 Maylands 19.9% Wheatbelt 1,100 1,200 21.9% 22.6% Midland 6.0% 600 6.3% 600 Mirrabooka 900 1,200 Moore 5.9% 600 15.8% Collie-Preston Wagin 500 Morley 6.6% 19.3% Vasse Mount Lawley 1,300 6.6% 700 18.8% Warren-Blackwood Murray-Wellington 900 5.2% 400 16.3% Nedlands 1,200 6.2% 1,200 13.2% Albany North West 900 300 24.3% Ocean Reef 1,300 500 Perth 2,400 8.0% Pilbara 1,200 19.7% 5.1% 400 **INSET 1** 1,100 700 Riverton 6.5% 17.3% Rockingham 800 5.2% 400 21.8% Scarborough 1,400 6.3% 1,000 16.5% South Perth 1,300 6.6% 700 15.3% Southern River 1,600 6.2% 700 23.2% Swan Hills 1,200 600 5.4% 16.2% 1,800 1,900 16.7% 10.3% 700 Vasse Victoria Park 20.0% 7.9% 1,200 600 3.9% 14.0% Wagin 500 Wanneroo 1,200 5.3% 700 Warnbro 1,500 5.4% 400 17.3% Warren-Blackwood 1,500 8.8% 700 17.6% West Swan 1,800 6.5% 900 18.7% Willagee 1,000 5.9% 500 18.4% Ocean Reef Source: ABS unpublished business counts data, Tourism Satellite Accounts 2015/16, Census 2016, TTF calculations Joondalup Note: tourism business as per Appendix 1 ANSIC codes - Tourism Satellite Kingsley West Swan Girrawheen Mirrabooka Balcatta Morley Scarborough Mount Lawley Maylands INSET 2 Nedlands South Cottesloe -Victoria Cannington Mandurah Bateman Riverton Fremantle Dawesville Willagee Rockingham 4.0-4.5% 4.6-5.0% 5.1-5.5% 5.6-6.0%















# SOUTH AUSTRALIAN TOURISM **BUSINESS COUNT** & EMPLOYMENT ATLAS



Tourism & Transport Forum (TTF) is proud to present the South Australian edition of our popular and respected tourism employment atlas to help inform decision makers, business leaders and the community about the value of tourism to the South Australian economy. In addition to its current contribution, tourism has been identified as a 'super-growth' industry that can provide future job and business opportunities across the state and help to deliver prosperity around Australia.

The South Australian Tourism Business Count & Employment Atlas provides information about tourism-related businesses and employment in all South Australian electorates. We hope the Atlas will help reinforce the importance of tourism and the visitor economy to every part of the state.

### **Margy Osmond**

Chief Executive Officer

Image Credits: Royal Croquet Club, Adelaide, SA - South Australian Tourism Commission | Temptation Sailing, Adelaide, SA - South Australian Tourism Commission | Temptation Sailing, Adelaide, SA - South Australian Tourism Commission | Sale Bay, Kangaroo Island, SA - South Australian Tourism Commission | Seal Bay, Kangaroo Island, SA - South Australian Tourism Commission | Seal Bay, Kangaroo Island, SA - South Australian Tourism Commission | Seal Bay, Kangaroo Island, SA - South Australian Tourism Commission | Seal Bay, Kangaroo Island, SA - South Australian Tourism Commission | Seal Bay, Kangaroo Island, SA - South Australian Tourism Commission | Seal Bay, Kangaroo Island, SA - South Australian Tourism Commission | Seal Bay, Kangaroo Island, SA - South Australian Tourism Commission | Seal Bay, Kangaroo Island, SA - South Australian Tourism Commission | Seal Bay, Kangaroo Island, SA - South Australian Tourism Commission | Seal Bay, Kangaroo Island, SA - South Australian Tourism Commission | Seal Bay, Kangaroo Island, SA - South Australian Tourism Commission | Seal Bay, Kangaroo Island, SA - South Australian Tourism Commission | Seal Bay, Kangaroo Island, SA - South Australian Tourism Commission | Seal Bay, Kangaroo Island, SA - South Australian Tourism Commission | Seal Bay, Kangaroo Island, SA - South Australian Tourism Commission | Seal Bay, Kangaroo Island, SA - South Australian Tourism Commission | Seal Bay, Kangaroo Island, SA - South Australian Tourism Commission | Seal Bay, Kangaroo Island, SA - South Australian Tourism Commission | Seal Bay, Kangaroo Island, SA - South Australian Tourism Commission | Seal Bay, Kangaroo Island, SA - South Australian Tourism Commission | Seal Bay, Kangaroo Island, SA - South Australian Tourism Commission | Seal Bay, Kangaroo Island, SA - South Australian Tourism Commission | Seal Bay, Kangaroo Island, SA - South Australian Tourism Commission | Seal Bay, Kangaroo Island, SA - South Australian Tourism Commission | Seal Bay, Kangaroo Island, SA - South Australian Tourism Com

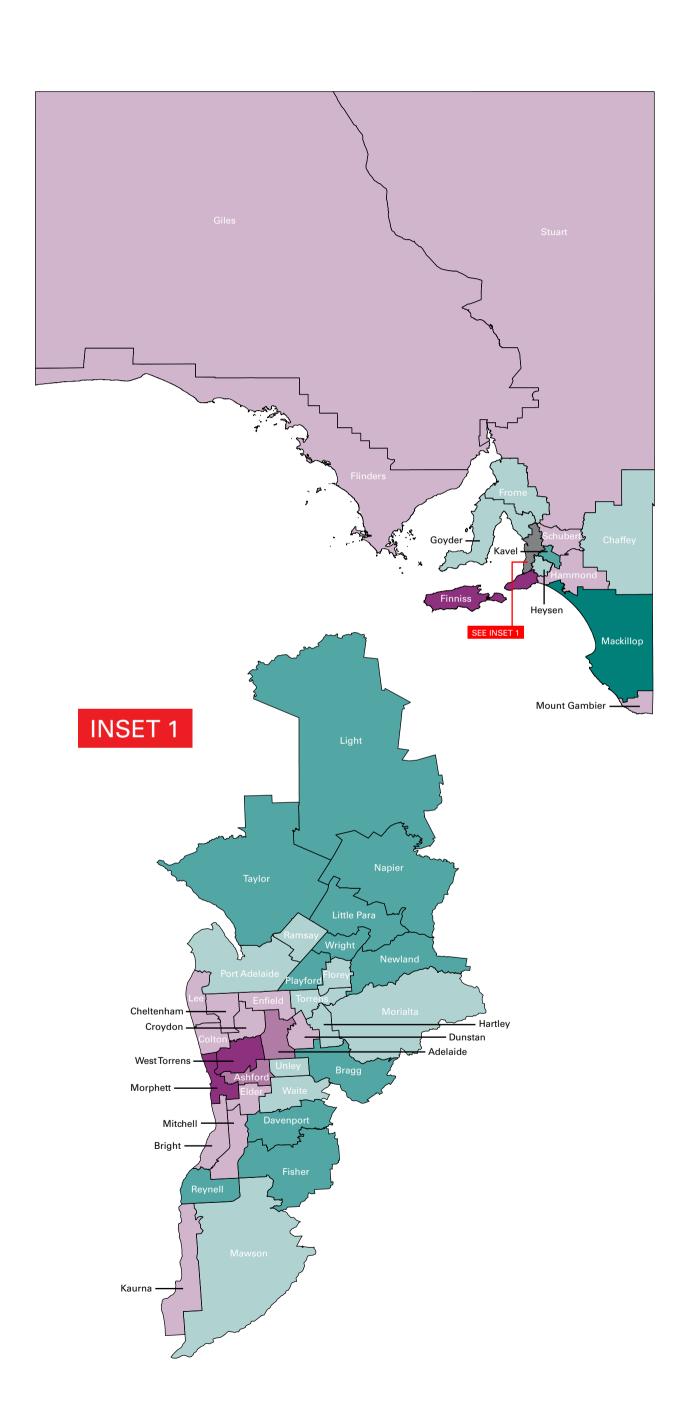
Note: Figures in all tables are rounded to the nearest hundred, so some figures may not sum to totals. Results less than 100 are not reported.

Table 1:Tourism employment in South Australia				
Industry	Tourism employment			
Accommodation	6,100			
Cafes, restaurants and takeaway food services	9,700			
Clubs, pubs, taverns and bars	2,000			
Rail transport	100			
Road transport and transport equipment rental	1,300			
Air, water and other transport	2,500			
Travel agency and tour operator services	3,100			
Cultural services	400			
Casinos and other gambling services	100			
Other sports and recreation services	800			
Retail trade	7,100			
Education and training	2,000			
All other industries	1,600			
TOTAL	36,700			
Source: Tourism Satellite Accounts 2015/16 Table 7				

Electorate	Tourism employment	% of total employment
Finniss	1,100	9.0%
Morphett	1,000	6.3%
West Torrens	1,000	6.1%
Adelaide	1,100	6.0%
Ashford	1,000	5.8%
Elder	900	5.5%
Kaurna	900	5.5%
Stuart	700	5.4%
Croydon	900	5.3%
Flinders	800	5.3%

Source: TTF calculations, Tourism Satellite Accounts 2015/16, Census 2016.

## SOUTH AUSTRALIAN ELECTORAL DISTRICTS



State Electorate	Tourism employ- ment	% of electorate employment	Tourism related business- es	% of electorate businesses
Adelaide	1,100	6.0%	2,400	14.5%
Ashford	1,000	5.8%	500	19.3%
Bragg	700	4.5%	900	18.8%
Bright	800	5.2%	400	17.1 %
Chaffey	700	4.6%	400	14.8%
Cheltenham	900	5.2%	500	22.1%
Colton	800	5.2%	500	20.5%
Croydon	900	5.3%	700	21.7%
Davenport	800	4.5%	400	16.9%
Dunstan	900	5.3%	1,100	18.4%
Elder	900	5.5%	500	21.4%
Enfield	800	5.0%	600	24.5%
Finniss	1,100	9.0%	500	18.9%
Fisher	800	4.5%	300	16.6%
Flinders	800	5.3%	500	15.2%
Florev	600	4.6%	200	16.6%
Frome	600	4.6%	500	18.6%
Giles	700	5.1%	300	24.4%
Goyder	600	4.8%	500	20.8%
Hammond	600	5.1%	400	19.9%
Hartley	800	4.9%	500	17.7 %
Heysen	800	4.7%	500	16.0%
Kaurna	900	5.5%	200	14.1%
Kavel	800	4.5%	400	16.8%
Lee	800	5.1%	400	20.5%
Light	800	4.4%	400	19.4%
Little Para	600	4.2%	200	20.5%
Mackillop	600	3.8%	500	14.3%
Mawson	800	5.0%	300	16.1%
Mitchell	900	5.2%	300	20.9%
Morialta	800	4.7%	500	18.6%
Morphett	1,000	6.3%	600	21.4%
Mount Gambier	800	5.1%	600	20.2%
Napier	600	4.3%	200	21.4%
Newland	700	4.0%	300	16.7%
Playford	700	4.3%	300	19.4%
Port Adelaide	900	4.8%	700	19.6%
Ramsay	600	4.6%	300	21.4%
Revnell	600	4.0%	300	17.6%
Schubert	800	5.1%	500	15.8%
Stuart	700	5.4%	400	18.7%
Taylor	700	4.2%	300	17.1%
Torrens	900	4.2%	500	20.3%
		4.9%		17.6%
Unley	800		1,100	
Waite	800	4.8%	400	16.2%
West Torrens Wright	1,000 700	6.1%	800 200	22.8% 17.2%

Source: ABS unpublished business counts data, Tourism Satellite Accounts 2015/16. Census 2016 TTF calculations

Note: tourism business as per Appendix 1 ANSIC codes - Tourism Satellite Accounts 2015/16.

















# TASMANIAN TOURISM **BUSINESS COUNT** & EMPLOYMENT ATLAS



Tourism & Transport Forum (TTF) is proud to present the Tasmanian edition of our popular and respected tourism employment atlas to help inform decision makers, business leaders and the community about the value of tourism to the Tasmanian economy. In addition to its current contribution, tourism has been identified as a 'supergrowth' industry that can provide future job and business opportunities across the state and help to deliver prosperity around Australia.

The Tasmanian Tourism Business Count & Employment Atlas provides information about tourism-related businesses and employment in all Tasmanian electorates. We hope the Atlas will help reinforce the importance of tourism and the visitor economy to every part of the state.

### **Margy Osmond**

Chief Executive Officer

Image Credits: Salamanca Market, Hobart, TAS — Tourism Tasmania and Phil Kitt | Historic Gaol, Port Arthur, TAS — Port Arthur, TAS — Port Arthur Historic Site Management Authority (PAHSMA) | Cradle Mountain Huts Walk, Lake St Clair National Park, TAS — Cradle Mountain Huts | Looking towards The Henry Jones Art Hotel, Hobart, TAS — Tourism Tasmania & Rob Burnett | Cradle Mountain Huts Overland Track Walk, TAS — Tasmanian Walking Company / Great Walks of Australia | MONA FOMA, Hobart, TAS — MONA | Bay of Fires Lodge Walk, Lichen Rocks at Boulder Point, Mount William National Park, TAS — Tasmanian Walking Company / Great Walks of Australia

Note: Figures in all tables are rounded to the nearest hundred, so some figures may not sum to totals. Results less than 100 are not reported.

Table 1: Tourism employment in Tasmania			
Industry	Tourism employment		
Accommodation	3,700		
Cafes, restaurants and takeaway food services	5,400		
Clubs, pubs, taverns and bars	1,100		
Rail transport	-		
Road transport and transport equipment rental	700		
Air, water and other transport	1,000		
Travel agency and tour operator services	300		
Cultural services	700		
Casinos and other gambling services	100		
Other sports and recreation services	400		
Retail trade	2,700		
Education and training	700		
All other industries	300		
TOTAL	17,200		
0 7 7 7 0 1 11 1 1 1 1 1 1 1 1 1 1 1 1 1			

Electorate	Tourism employment	% of total employment
Lyons (Apsley)	800	10.5%
Denison (Nelson)	1,000	9.7%
Denison (Hobart)	1,600	9.7%
Bass (Windermere)	1,100	8.6%
Lyons (Rumney)	6,00	8.6%
Denison (Elwick)	1,200	8.5%
Braddon (Mersey)	1,000	8.0%
Bass (Rosevears)	900	7.8%
Franklin (Nelson)	400	7.8%
Bass (Launceston)	1,200	7.8%

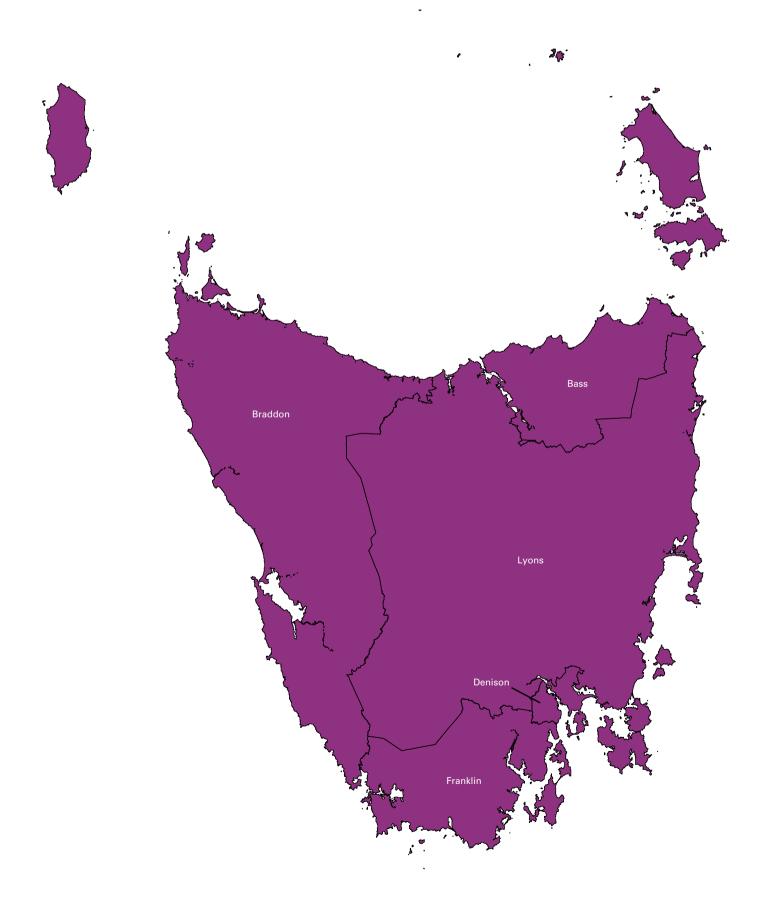
Source: TTF calculations, Tourism Satellite Accounts 2015/16, Census 2016.

## TASMANIAN ELECTORAL DISTRICTS

State Electorate	Tourism employ- ment	% of electorate employment	Tourism related business- es	% of electorate businesses
Bass (Apsley)	300	7.0%	200	15.59
Bass (Launceston)	1,200	7.8%	700	22.09
Bass (Rosevears)	900	7.8%	200	19.29
Bass (Windermere)	1,100	8.6%	400	21.39
Bass	3,400	7.9%	1,500	20.39
Braddon (Mersey)	1,000	8.0%	400	21.59
Braddon (Montgomery)	1,000	7.6%	400	20.49
Braddon (Murchison)	1,000	7.3%	400	18.19
Braddon (Western Tiers)	-	5.2%	-	29.49
Braddon	3,000	7.6%	1,300	19.99
Denison (Derwent)	300	7.0%	100	21.99
Denison (Elwick)	1,200	8.5%	400	22.69
Denison (Hobart)	1,600	9.7%	1,200	25.79
Denison (Huon)	-	4.6%	-	12.99
Denison (Nelson)	1,000	9.7%	400	20.29
Denison	4,200	9.0%	2,000	23.79
Franklin (Derwent)	100	6.6%	-	16.39
Franklin (Huon)	1,000	6.5%	400	17.09
Franklin (Nelson)	400	7.8%	100	19.19
Franklin (Pembroke)	1,100	7.3%	300	18.39
Franklin (Rumney)	700	7.1%	200	16.09
Franklin	3,300		1,000	
Lyons (Apsley)	800	10.5%	400	22.39
Lyons (Derwent)	600	7.0%	200	23.99
Lyons (Rosevears)	300	7.5%	100	16.99
Lyons (Rumney)	600	8.6%	200	21.09
Lyons (Western Tiers)	900	6.8%	400	16.19
Lyons	3,300	7.9%	1,300	19.49

Source: ABS unpublished business counts data, Tourism Satellite Accounts 2015/16, Census 2016, TTF calculations.

Note: tourism business as per Appendix 1 ANSIC codes - Tourism Satellite Accounts 2015/16.





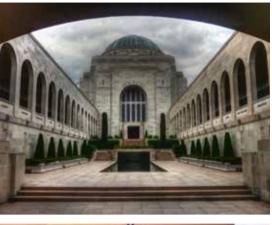














## AUSTRALIAN CAPITAL TERRITORY TOURISM **BUSINESS COUNT**



Tourism & Transport Forum (TTF) is proud to present the Australian Capital Territory edition of our popular and respected tourism employment atlas to help inform decision makers, business leaders and the community about the value of tourism to the Australian Capital Territory economy. In addition to its current contribution, tourism has been identified as a 'super-growth' industry that can provide future job and business opportunities across the territory and help to deliver prosperity around Australia.

The Australian Capital Territory Tourism Business Count & Employment Atlas provides information about tourism-related businesses and employment in all Australian Capital Territory electorates. We hope the Atlas will help reinforce the importance of tourism and the visitor economy to every part of the territory.

### **Margy Osmond**

Chief Executive Officer

Image Credits: National Gallery of Australia, Canberra, ACT — Tourism Australia | The Aboriginal Memorial at the National Gallery of Australia, Canberra, ACT — Tourism Australia | National Museum of Australia, Canberra, ACT — Tourism Australia | The Aboriginal Memorial at the National Gallery of Australia, Canberra, ACT — Tourism Australia | National Museum of Australia, Canberra, ACT — Tourism Australia | National Museum of Australia, Canberra, ACT — Tourism Australia | National Museum of Australia, Canberra, ACT — Tourism Australia | National Museum of Australia, Canberra, ACT — Tourism Australia | National Museum of Australia, Canberra, ACT — Tourism Australia | National Museum of Australia, Canberra, ACT — Tourism Australia | National Museum of Australia, Canberra, ACT — Tourism Australia | National Museum of Australia, Canberra, ACT — Tourism Australia | National Museum of Australia, Canberra, ACT — Tourism Australia | National Museum of Australia, Canberra, ACT — Tourism Australia | National Museum of Australia, Canberra, ACT — Tourism Australia | National Museum of Australia, Canberra, ACT — Tourism Australia | National Museum of Australia, Canberra, ACT — Tourism Australia | National Museum of Australia, Canberra, ACT — Tourism Australia | National Museum of Australia, Canberra, ACT — Tourism Australia | National Museum of Australia, Canberra, ACT — Tourism Australia | National Museum of Australia, Canberra, ACT — Tourism Australia | National Museum of Australia, Canberra, ACT — Tourism Australia | National Museum of Australia, Canberra, ACT — Tourism Australia | National Museum of Australia | National Museu

Note: Figures in all tables are rounded to the nearest hundred, so some figures may not sum to totals. Results less than 100 are not reported.

Table 1: Tourism employment in the Australian Capital Territory			
Industry	Tourism employment		
Accommodation	1,500		
Cafes, restaurants and takeaway food services	2,800		
Clubs, pubs, taverns and bars	600		
Rail transport	-		
Road transport and transport equipment rental	400		
Air, water and other transport	400		
Travel agency and tour operator services	400		
Cultural services	200		
Casinos and other gambling services	-		
Other sports and recreation services	300		
Retail trade	1,900		
Education and training	1,000		
All other industries	400		
TOTAL	9,700		

& EMPLOYMENT ATLAS

Table 2: Electorates with the highest intensity of tourism employment			
Electorate	Tourism employment	% of total employment	
Ginninderra	2,000	5.2%	
Yerrabi	2,400	5.0%	
Murrumbidgee	1,900	4.9%	

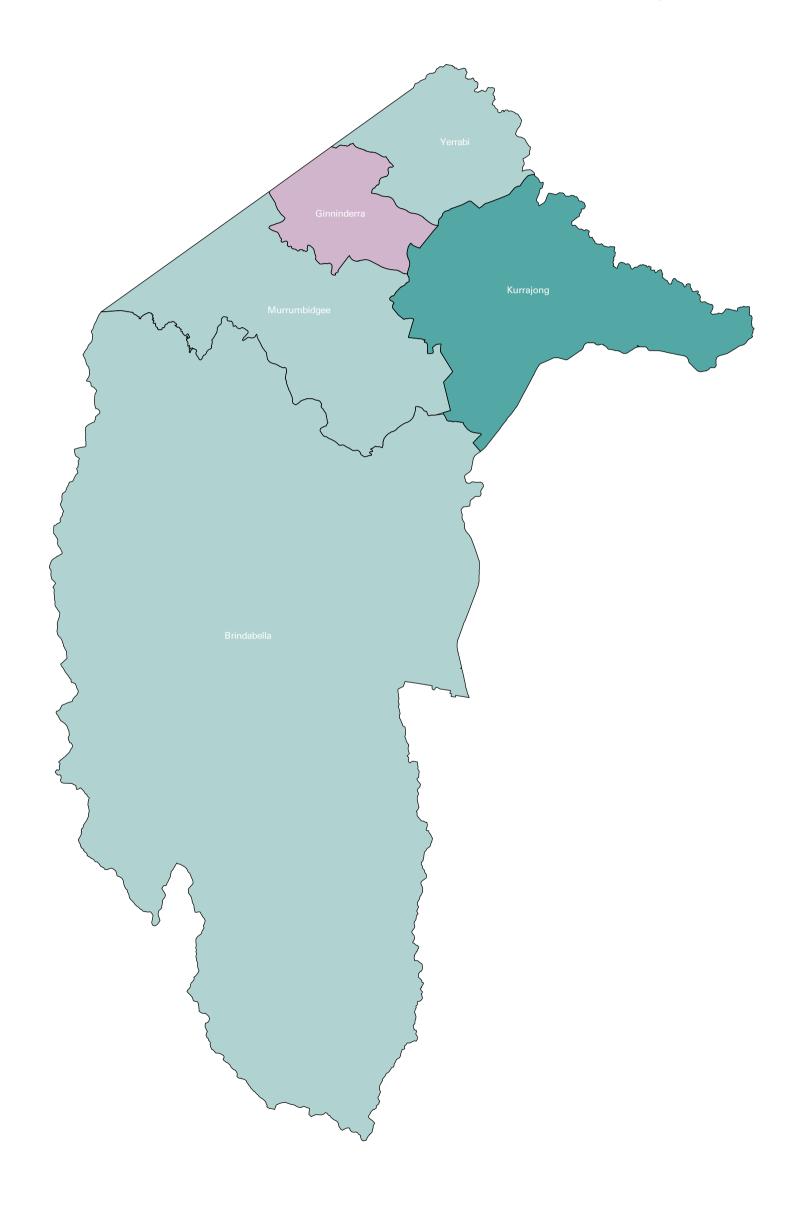
Source: TTF calculations, Tourism Satellite Accounts 2015/16, Census 2016.

# AUSTRALIAN CAPITAL TERRITORY ELECTORAL DISTRICTS

Table 3: Tourism employment and businesses by State Electorate				
State Electorate	Tourism employ- ment	% of electorate employment	Tourism related business- es	% of electorate businesses
Brindabella	1,700	4.6%	500	16.9%
Ginninderra	2,000	5.2%	600	19.3%
Kurrajong	1,900	4.4%	1,800	19.5%
Murrumbidgee	1,900	4.9%	800	16.8%
Yerrabi	2.400	5.0%	900	17.8%

Source: ABS unpublished business counts data, Tourism Satellite Accounts 2015/16, Census 2016, TTF calculations.

Note: tourism business as per Appendix 1 ANSIC codes -Tourism Satellite Accounts 2015/16.

















# NORTHERN TERRITORY TOURISM BUSINESS COUNT & EMPLOYMENT ATLAS



Tourism & Transport Forum (TTF) is proud to present the Northern Territory edition of our popular and respected tourism employment atlas to help inform decision makers, business leaders and the community about the value of tourism to the Northern Territory economy. In addition to its current contribution, tourism has been identified as a 'super-growth' industry that can provide future job and business opportunities across the territory and help to deliver prosperity around Australia.

The Northern Territory Tourism Business Count & Employment Atlas provides information about tourism-related businesses and employment in all Northern Territory electorates. We hope the Atlas will help reinforce the importance of tourism and the visitor economy to every part of the territory.

### **Margy Osmond**

Chief Executive Officer

Image Credits: Airboat Safari, Bamurru Plains, NT — Wild Burs Luxury | Mt Borradaile, Arnhemland, NT — Tourism Australia | Sailing, Darwin, NT — Tourism Australia | Sulling, Darwin, NT — Hourism Australia | Sailing, Darwin, NT — Tourism Australia | Sailing, Darwin, NT — Baillies Longitude 131 | Mindil Beach Market, Darwin, NT — Baillies Longitude 131 | Mindil Beach Market, Darwin, NT — Tourism Australia

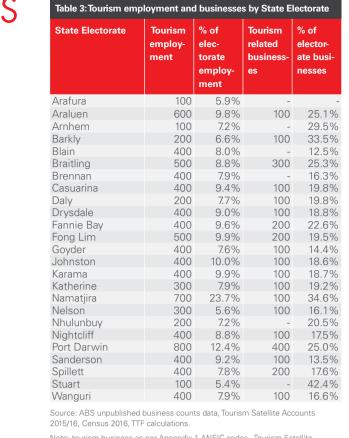
Note: Figures in all tables are rounded to the nearest hundred, so some figures may not sum to totals. Results less than 100 are not reported.

Table 1: Tourism employment in the Northern Territory			
Industry	Tourism employment		
Accommodation	1,700		
Cafes, restaurants and takeaway food services	2,100		
Clubs, pubs, taverns and bars	400		
Rail transport	-		
Road transport and transport equipment rental	700		
Air, water and other transport	1,000		
Travel agency and tour operator services	500		
Cultural services	200		
Casinos and other gambling services	100		
Other sports and recreation services	200		
Retail trade	1,500		
Education and training	500		
All other industries	300		
TOTAL	9,200		
Source: Tourism Satallita Assounts 2015/16 Table 7			

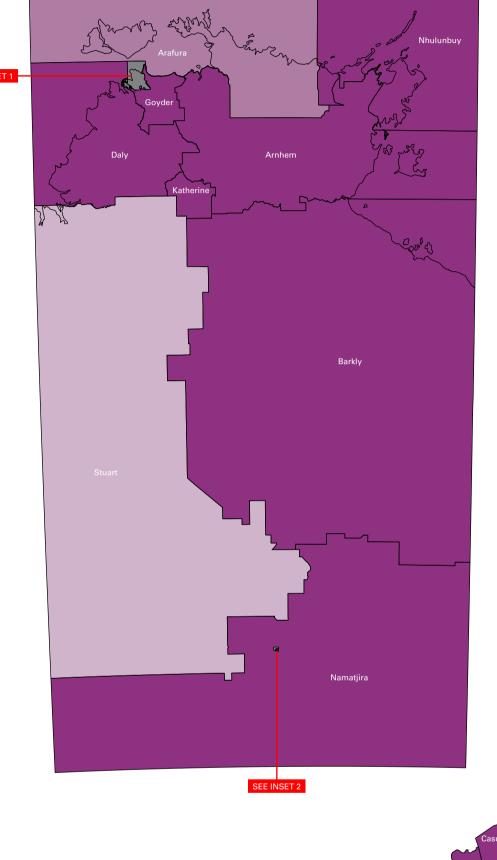
Electorate	Tourism employment	% of total employment
Namatjira	700	23.7%
Port Darwin	800	12.4%
Johnston	400	10.0%
Fong Lim	500	9.9%
Karama	400	9.9%
Araluen	600	9.8%
Fannie Bay	400	9.6%
Casuarina	400	9.4%
Sanderson	400	9.2%
Drysdale	400	9.0%

Source: TTF calculations, Tourism Satellite Accounts 2015/16, Census 2016.

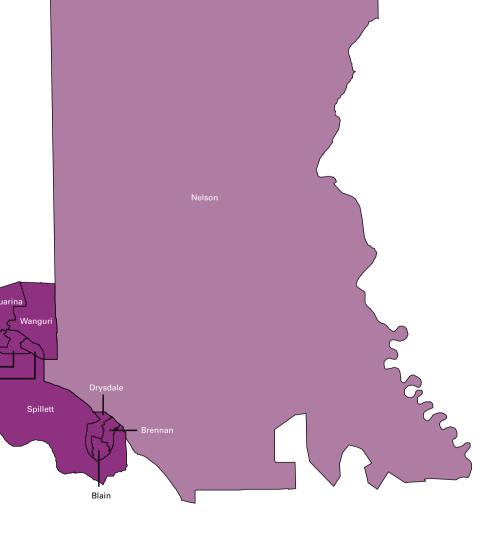
## NORTHERN TERRITORY ELECTORAL DISTRICTS



Note: tourism business as per Appendix 1 ANSIC codes - Tourism Satellite



## INSET 1



## **INSET 2**

Nightcliff

Sanderson Karama Fong Lim

