











VICTORIAN TOURISM **BUSINESS COUNT** & EMPLOYMENT ATLAS



Tourism & Transport Forum (TTF) is proud to present the Victorian edition of our popular and respected tourism employment atlas to help inform decision makers, business leaders and the community about the value of tourism to the Victorian economy. In addition to its current contribution, tourism has been identified as a 'super-growth' industry that can provide future job and business opportunities across the state and help to deliver prosperity around Australia.

The Victorian Tourism Business Count & Employment Atlas provides information about tourism-related businesses and employment in all Victorian electorates. We hope the Atlas will help reinforce the importance of tourism and the visitor economy to every part of the state.

Margy Osmond

Chief Executive Officer

Image Credits: Centre Place, Melbourne Laneways, VIC – Visit Victoria | Flinders Street Station, Melbourne, VIC – Tourism Australia | The Great Ocean Walk by Bothfeet – Tourism Australia | Great Ocean Road – Great Ocean Road Marketing | Sovereign Hill, Ballarat, Vic – Tourism Australia

Note: Figures in all tables are rounded to the nearest hundred, so some figures may not sum to totals. Results less than 100 are not reported.

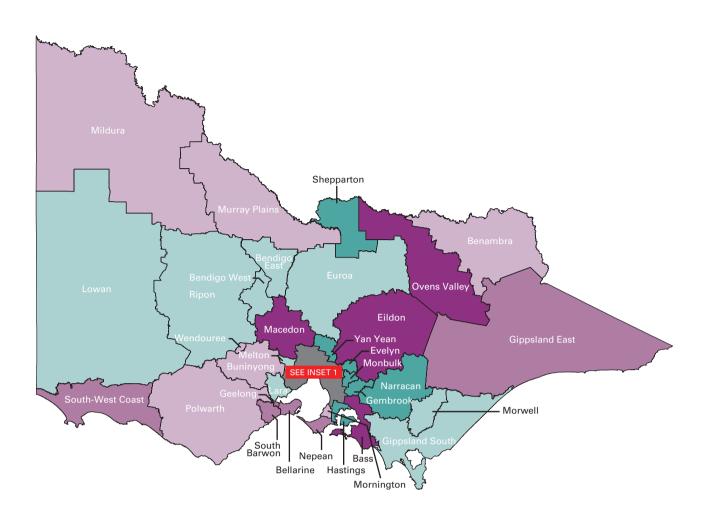
Table 1: Tourism employment in Victoria				
Industry	Tourism employment			
Accommodation	18,200			
Cafes, restaurants and takeaway food services	38,400			
Clubs, pubs, taverns and bars	7,700			
Rail transport	400			
Road transport and transport equipment rental	4,600			
Air, water and other transport	8,200			
Travel agency and tour operator services	6,800			
Cultural services	2,800			
Casinos and other gambling services	800			
Other sports and recreation services	5,200			
Retail trade	22,500			
Education and training	13,300			
All other industries	5,200			
TOTAL	134,100			

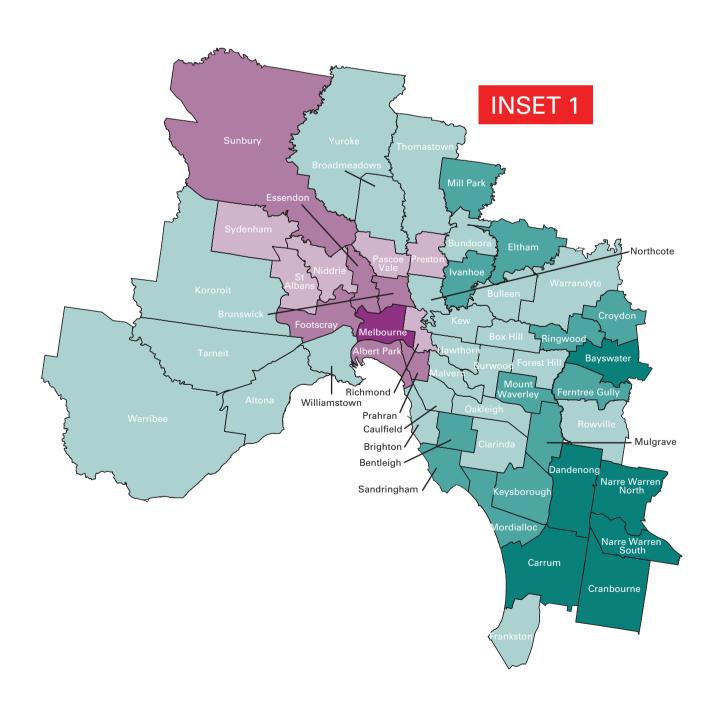
Table 2: Electorates with the highest intensity of tourism employment						
Electorate 1	Tourism employment	% of total employment				
Melbourne	4,100	7.7%				
Macedon	1,900	7.2%				
Ovens Valley	1,700	7.1%				
Eildon	1,700	6.6%				
Bass	1,900	6.2%				
Footscray	2,300	6.0%				
Sunbury	1,700	5.9%				
Nepean	1,400	5.9%				
Gippsland East	1,400	5.8%				
Brunswick	2,300	5.8%				

Source: TTF calculations, Tourism Satellite Accounts 2015/16, Census 2016.

For further information, please contact: **Tourism & Transport Forum (TTF)** Level 6, 7 Macquarie Place Sydney NSW 2000 T: +61 2 9240 2000

VICTORIAN ELECTORAL DISTRICTS





State Electorate	Tourism employ- ment	% of electorate employment	Tourism related business- es	% of electorate businesses
Albert Park Altona	2,400 2,100	5.7% 4.7%	3,100 1,300	19.9% 23.5%
Antona Bass	1,900	6.2%	1,300	19.9%
Bayswater	1,200	3.9%	900	17.1%
Bellarine	1,400	5.6%	800	18.8%
Benambra	1,600	5.5%	900	17.5%
Bendigo East	1,400	5.0%	700	17.6%
Bendigo West	1,200	4.7%	1,000	23.6%
Bentleigh	1,300	4.5%	1,400	20.0%
Box Hill	1,500	4.8%	1,600	19.8%
Brighton Broadmeadows	1,500 1,100	4.7% 5.0%	1,400 1,300	17.0 % 22.1 %
Brunswick	2,300	5.8%	1,400	24.0%
Bulleen	1,400	5.0%	1,400	20.89
Bundoora	1,400	4.8%	800	21.09
Buninyong	1,400	5.4%	700	17.09
Burwood	1,500	4.8%	1,100	18.19
Carrum	1,300	3.9%	900	16.39
Caulfield	1,600	4.9%	1,800	20.7%
Clarinda	1,500	4.7%	1,600	23.29
Cranbourne Crovdon	1,700 1,200	3.8%	1,000 700	23.39 16.09
Dandenong	1,200	3.6%	1,600	20.29
Eildon	1,700	6.6%	1,100	18.09
Eltham	1,300	4.3%	900	15.99
ssendon	1,900	5.6%	1,300	20.49
uroa	1,300	4.7%	1,000	16.79
velyn	1,300	4.4%	800	15.99
erntree Gully	1,100 2,300	4.0% 6.0%	800 1,700	19.09
ootscray Forest Hill	1,200	4.6%	1,700	25.19 21.29
Frankston	1,200	4.6%	700	18.79
Geelong	1,700	5.6%	1,400	21.69
Gembrook	1,400	4.2%	900	17.09
Gippsland East	1,400	5.8%	1,000	19.09
Gippsland South	1,100	4.6%	900	15.79
Hastings	1,500	4.3%	800	16.09
Hawthorn vanhoe	1,600 1,300	4.7% 4.3%	1,700 1,100	16.59 18.09
Kew	1,400	4.7%	1,100	18.5%
Keysborough	1,300	4.1%	1,200	21.19
Kororoit	1,700	4.8%	1,100	23.5%
_ara	1,300	5.0%	700	21.39
_owan	1,200	4.9%	1,000	15.09
Macedon	1,900	7.2%	1,000	18.19
Malvern	1,400	4.6%	1,700	18.49
Melbourne Melton	4,100 1,700	7.7 % 5.0 %	6,000 800	18.79 22.99
Mildura	1,400	5.4%	900	17.19
Mill Park	1,500	4.4%	900	24.39
Monbulk	1,300	4.4%	800	16.49
Mordialloc	1,300	4.3%	1,000	18.59
Mornington	1,400	5.1%	1,100	16.69
Morwell	1,300	4.8%	700	20.69
Mount Waverley	1,200	4.5%	1,300	21.29
Mulgrave Murray Plains	1,200 1,400	4.4% 5.1%	1,100 1,100	22.09 16.89
Viurray Plains Varracan	1,400	4.5%	1,100	16.89
Narre Warren North	1,200	3.8%	1,100	20.29
Narre Warren South	1,500	3.9%	800	20.29
Vepean	1,400	5.9%	1,000	18.39
Niddrie	1,400	5.2%	1,000	18.89
Northcote	1,700	5.0%	1,300	22.89
Dakleigh	1,700	5.0%	1,600	20.39
Ovens Valley Pascoe Vale	1,700 1,900	7.1% 5.4%	1,100 1,200	20.5%
Polwarth	1,500	5.4%	1,200	16.99
Prahran	2,400	5.6%	2,800	19.09
Preston	1,600	5.4%	1,300	23.99
Richmond	2,300	5.4%	3,000	23.69
Ringwood	1,300	4.2%	1,000	17.69
Ripon	1,200	4.9%	900	18.29
Rowville Sandringham	1,200 1,300	4.0%	800 1,200	16.89 17.79
Shepparton	1,300	4.4%	1,200	17.79
South Barwon	1,900	5.6%	700	15.89
South-West Coast	1,600	5.6%	1,000	19.29
St Albans	1,600	5.5%	1,100	25.69
Sunbury	1,700	5.9%	900	18.69
Sydenham	1,900	5.2%	1,100	23.89
「arneit	2,100	4.8%	1,500	25.09
Thomastown	1,200	4.6%	1,300	22.89
Varrandyte Vandouree	1,300	4.6% 5.3%	1,200 1,000	18.89
Nendouree Nerribee	1,300 1,400	4.6%	700	19.89 19.99
Williamstown	1,400	4.6%	1,300	21.29
Yan Yean	1,700	4.6 %	800	16.89
	2,000	5.0%	1,200	23.89

Source: ABS unpublished business counts data, Tourism Satellite Accounts 2015/16, Census 2016, TTF calculations.

Note: tourism business as per Appendix 1 ANSIC codes - Tourism Satellite Accounts 2015/16.