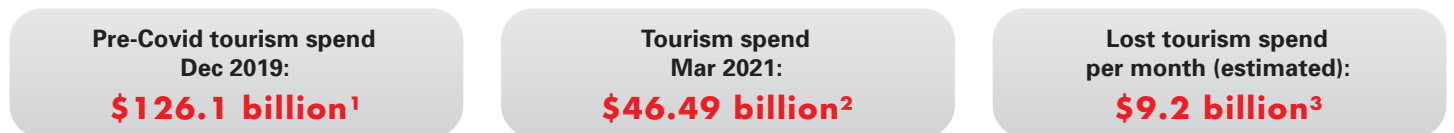


TOURISM, TRANSPORT, HOSPITALITY AND THE PANDEMIC

The tourism industry has continued to sustain multi-billion dollars losses every month since the beginning of the pandemic and is on life support. With over 12 million people currently in lockdown, border restrictions continuing following each outbreak, and no international travel in the foreseeable future, the tourism industry will require ongoing Government support to ensure its survival.

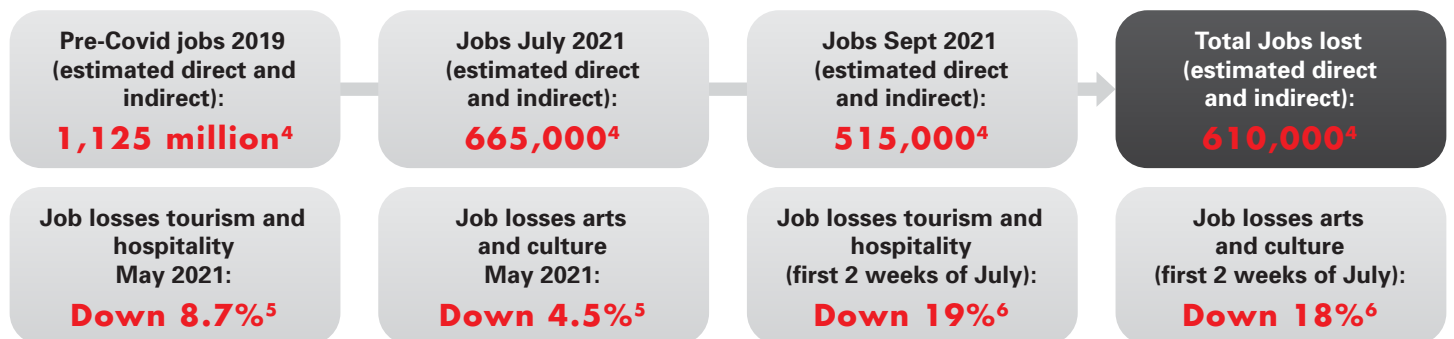
TOURISM SPEND



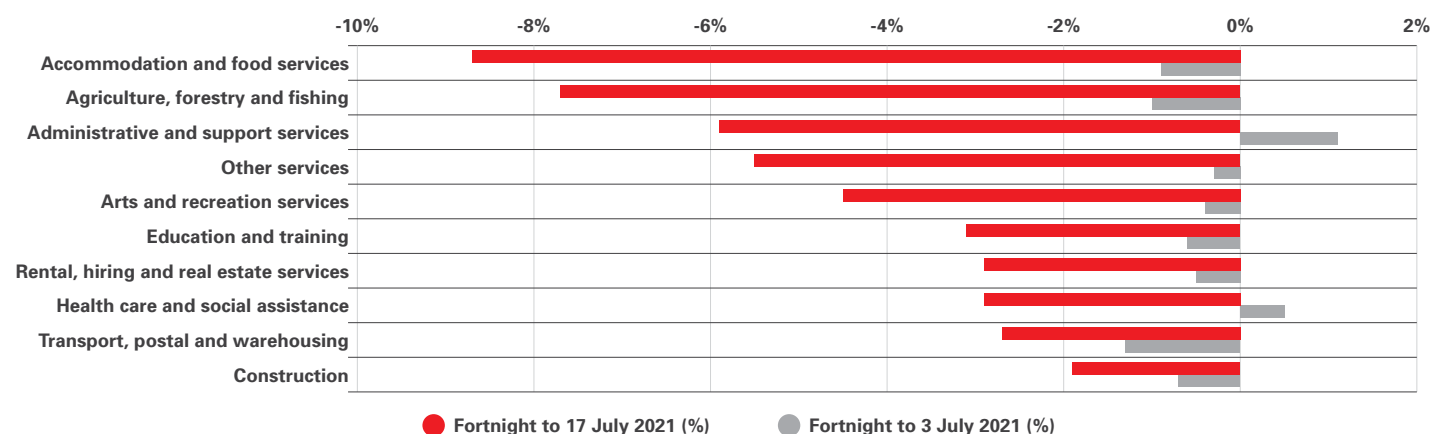
SCHOOL HOLIDAY LOSSES 2021⁴



TOURISM JOBS – DIRECT AND INDIRECT



PERCENTAGE CHANGE IN PAYROLL JOBS BY INDUSTRY⁵



1. IVS and NVS Dec 2019 2. IVS and NVS March 2021 3. Stafford Strategy July 2021 4. Stafford Strategy July 2021 5. ABS Labour Force - May 2021 6. ABS Payroll - July 3, 2021 to July 17, 2021