

TTF commissioned a survey from polling company Pure Profile, with a sample size of 2,000 Australians aged 18 – 65+, with responses collected from 5 – 11 December 2023.

1. WILL YOU GO ON A CRUISE IN 2024?

Yes = 26% | No = 74%, including:

- Yes, going on a cruise within Australia 13%
- Yes, going on a cruise overseas 13%
- Not planning to go on a cruise 74%

35% of under 35s are planning to go on a cruise this year, compared with 18% of over 65s.

2. ARE YOU 'CRUISE CURIOUS' (SOMEONE WHO HAS NEVER CRUISE BEFORE BUT IS NOW CONSIDERING IT)?

Yes = 26% | No = 74%, including:

- Yes, and I'm interested in a cruise within Australia 14%
- Yes, and I'm interested in a cruise overseas 12%
- No, I have cruised before 32%
- No, I'm not considering going on a cruise 43%

NT residents are the most 'cruise curious' (39%), followed by 28% of NSW residents, 25% of VIC residents and 25% of QLD residents.

3. WHICH AUSTRALIAN CRUISE DESTINATION IS MOST APPEALING TO YOU THIS YEAR?

- 1. North Queensland 25% (including Cairns 9%, Port Douglas 8% and Airlie Beach 8%)
- 2. Tasmania 17%
- 3. Sydney 12%
- 4. Western Australia 10%
- 5. Kangaroo Island, South Australia 7%
- 6. Melbourne 6%
- 7. Darwin 4% | Brisbane 4%

4. WHICH OVERSEAS CRUISE DESTINATION IS MOST APPEALING TO YOU THIS YEAR?

- 1. New Zealand 23%
- 2. Europe 21%
- 3. Fiji, Vanuatu or elsewhere in the South Pacific 20%
- 4. Japan 7%
- 5. Canada 6%